2020 Charter Renewal Training

PART 1 - REVIEW, REFRESH RENEW!

PART 2- FOR IN-DEPTH CHARTER TRAINING
PART 1 - REVIEW, REFRESH, RENEW!
KEY DATES FOR YOUR CHARTER RENEWAL PROCESS

Oct. 1/3 – Pick up your Recharter Packet at Roundtable
Oct. 7 – Load Roster (Stage 1)
Oct. 14 – Update Roster (Stage 2)
Oct. 21 – Check Roster (Stage 3)
Oct. 28 – Summary (Stage 4)
Nov. 5/7 – Submit (Stage 5)
ONLINE RESOURCES

Review topics such as:

✓ How to print my Charter Certificate
✓ How to print my unit membership cards
✓ How to link a BSA member ID to my. Scouting.org
✓ Leadership position codes
✓ Recharter Training PowerPoint
✓ 2020 Journey to Excellence forms
✓ More information and resources are available!

https://tinyurl.com/macrecharter
UPDATES TO THE ONLINE RECHARTER SYSTEM

There will be an update to the Charter Renewal System from version 9 to 10.

What to expect:

Version 9 - Units can fully revise their roster (can’t submit prior to Nov 1st)

Version 10 – (Nov 1st) Units will be able finish their charters with full features and all functions for charter submission!
Please be careful, once you complete your charter renewal online. You have the option to “Pay Online*”.

If you choose this option. Once your payment is processed, changes can **NO LONGER** be made.

*Online payments can be made starting on November 1\(^{st}\)!
2020 REGISTRATION

Message from our Scout Executive Chris Mehaffey
RENEWING ADULTS FORMS (CBC).

All adults registering with the Boy Scouts of America need to renew their “Criminal Background Check” for 2020!

These forms are available at Roundtables, and also on the resource website listed below.

https://tinyurl.com/macrecharter
The Code (UP) “Unit Participant” is immediately available. It will be validated as required for those who are entered as additional enrollments in Troops and Packs, age 18 and over, or are added during the unit renewal and are age 18 and over.

Current registrants who become age 18 may be updated by change position providing an adult application submitted.

Impact: With the chartering of Girl Troops this year, the opportunity for older youth the opportunity to have the timeline needed to achieve their Eagle Scout award with this extended registration!
PART - 1
CHARTER
RENEWAL
QUESTIONS?
PART 2- FOR IN-DEPTH CHARTER TRAINING
Start By
Running an Updated Unit Roster on
www.my.scouting.org

Run an UPDATED Roster
- Identifies Youth & Adults Currently Registered
- Allows you to see who you need to Add
- Review those who might not have made the meetings yet this fall to invite back!
- Allows you to cross check your interest lists you gathered this fall.
Running an Updated Unit Roster on www.my.scouting.org

<table>
<thead>
<tr>
<th>Sub Organization Assignment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Roster Details</td>
</tr>
<tr>
<td>All</td>
</tr>
<tr>
<td>Adult</td>
</tr>
<tr>
<td>Youth</td>
</tr>
</tbody>
</table>
Running an Updated Unit Roster on www.my.scouting.org
Clicking on the link provided by your local council for Internet Rechartering brings you to this page. The first time you go in you must select Register.

Begin your Charter Renewal Process at the links below
https://scoutnet.scouting.org/ucrs/UI/home/default.aspx
www.mac-bsa.org/jte_rechartering.aspx
Login Page – Enter the Access Code provided to you in an email from BSA Registration to your Unit Leaders, Committee Chairs and Chartered Organization Representatives. Select the Unit Type from the Drop Down box. Enter your 4 digit unit number (include leading zeroes).
In order to continue, you must agree to the confidentiality statement.
The Unit Processor enters their information and sets a password. (Sensitive information has been redacted).
The stages to Internet Rechartering appear on this screen. You will progress through the stages until you have successfully entered all the information and all the BSA requirements have been met.
Load Roster – here you have the option of loading the roster from what is on record with your Council, or you may load the roster information from another tool your unit may be using, like PackMaster, TroopMaster or TroopSoft.
Stage 2 is where you will update the information on your roster. There are several steps to updating the roster. Select Next when you are ready to begin. If at any time you wish to stop, you select the gear in the upper right corner and Log Out. All changes you have made will be saved.
Enter the information relevant to the Charter Organization. When finished select Next Step. (Sensitive information has been redacted). Notice the Review / Print Roster button.
Pressing the Review / Print Roster Button will give you a copy of the Charter Renewal Application, which may then be printed if desired.
Follow the instructions on the page for selecting and deselecting members for renewal. (Sensitive information has been redacted). It is important to refresh your roster if your unit has accepted a youth or adult through the online registration system or if your unit has submitted any paper applications to the council that are not showing in your roster. Be sure to update the roster each time you return to work on your recharter.
After deselecting members from the previous screen, only the members in your unit will show here. You may correct any incorrect information.
Follow the instructions for promoting members into your unit from another unit. **Note you will need access codes for units in which you are not a member.** Notice that you will see a fee on the righthand side of your screen under Roster Review. This is a view of only the registration fees for youth and adult members, not your final fee for recharter.
Follow the instructions for promoting members into your unit from another unit. Note you will need access codes for units in which you are not a member.
Here you may add a new adult.
Complete the information for a new adult.
Note the warning about the social security number. You will not be asked to enter a social security number. Here you will enter the youth protection completion date for the adult. You will need to submit the signed completed application, YPT certificate, and any other supplemental documents the council requires.
Here you may add a new youth member.
Enter new youth member information

STEP 4 OF 6: ADD NEW MEMBER

Page 1: Youth

Transfer to this Unit: [ ]

First name: [ ]

Middle name: [ ]

Last name: [ ]

Suffix: [ ]

Country: [ ]

Address Type: [Home]
Here you have the opportunity to update information on your members. (Sensitive information has been redacted).
Here you are able to see if you have the required minimum unit adult positions for your unit type. (Sensitive information has been redacted).
Once you have made all your changes, you select Check Roster and your roster will be validated against the BSA unit requirements, including youth protection requirements of the members.
CHECK ROSTER: ERRORS AND WARNINGS

ERROR:

Some of the unit information you entered contains one or more errors. An error is caused by information that falls outside the BSA's rules for membership.

Please investigate the source of these errors. You cannot complete the charter renewal process until these errors are resolved.

To go to the screen to correct the associated error or warning, click the chosen corrective action. Internet Rechartering will take you to the screen to make the correction.

After the errors are corrected, click Re-Validate to recheck the roster.

ERROR: [redacted] does not have Youth Protection Training or Youth Protection Training is not current as of unit's new effective date Reconcile Error Options:

- Click here to add/edit the Youth Protection Training for the unit registrant.
- Click here to remove the unit registrant from the renewal roster.

If there are any errors they are indicated on this page. (Sensitive information has been redacted).
After selecting the member in error, you will be able to make changes to correct the error. The unit processor will be able to modify YPT dates, but should be done so with proper documentation.
Still updating the member in error. (Sensitive information has been redacted).
All errors have now been fixed.
SUMMARY

Your unit roster has been completed and validated. You can now review the final roster and fees.

If you wish to make more changes to your roster before you continue, you can:

| Update Charter | Select Members for Renewal | Promote Members | Add Member |
| Update Member | Update Member Position |

Summary Page.
Here is where you make changes to fees.

### STEP 1 OF 2: UPDATE FEES: MULTIPLE REGISTRATIONS AND BOYS’ LIFE.

If all members are selected for renewal, Step 2 will not be required.

Below is your current unit roster. Click Update to update fee status for the individuals in your unit and to subscribe individuals to Boys’ Life. From the Update screen, you can make an individual a multiple member of your unit and pay no registration fee.

<table>
<thead>
<tr>
<th>Update Fees</th>
<th>Name</th>
<th>Birth Date</th>
<th>Boys’ Life Fee</th>
<th>Member Fee</th>
<th>Total Fee</th>
<th>Adult / Youth</th>
</tr>
</thead>
<tbody>
<tr>
<td>Update</td>
<td></td>
<td>02/01/1951</td>
<td>$0.00</td>
<td></td>
<td></td>
<td>Adult</td>
</tr>
<tr>
<td>Update</td>
<td></td>
<td>06/12/1977</td>
<td>$0.00</td>
<td></td>
<td></td>
<td>Adult</td>
</tr>
<tr>
<td>Update</td>
<td></td>
<td>06/15/1970</td>
<td>$0.00</td>
<td></td>
<td></td>
<td>Adult</td>
</tr>
<tr>
<td>Update</td>
<td></td>
<td>11/20/1965</td>
<td>$0.00</td>
<td></td>
<td></td>
<td>Adult</td>
</tr>
<tr>
<td>Update</td>
<td></td>
<td>06/20/1948</td>
<td>$0.00</td>
<td></td>
<td></td>
<td>Adult</td>
</tr>
<tr>
<td>Update</td>
<td></td>
<td>07/28/1969</td>
<td>$0.00</td>
<td></td>
<td></td>
<td>Adult</td>
</tr>
</tbody>
</table>

Please click the Boys’ Life button to verify and select 100% Boys’ Life Recognition for your unit.
By clicking the Boys Life button on the previous page you will see what you need to qualify to be a 100% Boys Life unit.

Verify Boys' Life results for your unit:

For your unit to qualify as a 100% Boys' Life Unit, it's required that all unduplicated youth addresses receive Boys' Life. Click Update Fees by each person to subscribe to Boys' Life.

The following youth with unduplicated addresses in this unit*** are not signed up for Boys' Life:

- Dylan
- Justin
- Nery
- Blaise
- David
- Michael
- Brandon
- Corey
- Jack

***If Boys' Life goes into each youth's home through another subscriber, your unit does qualify as a 100% unit. If you order a subscription for each remaining youth member or you know that each youth receives Boys' Life at home, please check the recognition box. If your unit will not qualify, you should not check the box.
If you choose to sign your charter electronically, you would complete this page and select NEXT.

If not signing electronically do not fill in anything and select NEXT.

Note – this council has elected to collect Accident and Sickness Insurance Fees. This would not appear if the council did not select this option.

Also known as the charter fee.
If not signing electronically and you selected NEXT you are presented with this question. Select OK.
If paying by credit card you enter all of the credit card information. Note there is a 3% administrative fee for using the credit card.
3% Administrative Fee

Select Cash and remit to your local Council by check, cash, or other accepted payment.
This is the confirmation if using a credit card.
This is the Payment Confirmation if you selected Print Payment Confirmation on the previous slide.

Payment Confirmation

Unit: Troop 0141
Council: Laurel Highlands Council

Transaction ID: 59DD4B3EB68A23D71DBC015171548ED602F5447
Payment Amount: 687.78
Credit Card Type: American Express
Credit Card Number: XXXXXXXXXXXX1347
Payment Date: 10/10/2017
If you are paying by cash you have the option of checking this box, before submitting your roster. The box is greyed out for any other payment option.

When you are satisfied that your roster is complete, click on SUBMIT TO COUNCIL. Note the warning.
This is the second confirmation that you are submitting your roster.
An opportunity to take the survey on using the Internet Rechartering tool.
Confirmation of a successful submission. If you re-enter Internet Rechartering at a later date, you will be presented with this page. This gives you the opportunity to print any required documentation.
Here is a the charter renewal application, if you clicked on PRINT RENEWAL APPLICATION from the previous slide.
PART - 2
CHARTER RENEWAL QUESTIONS?
THANK YOU FOR YOUR HELP REGISTERING FOR 2020!